

Name of warrant **Warrant.STB.KIS.M.CA.T.07**
Company name
Date 07/28/2020
Subject Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Information on the warrant:
 - Name of warrant: Warrant.STB.KIS.M.CA.T.07
 - Name (code) of underlying security: STB
 - Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 10 months
 - Issue date: July 27, 2020
 - Expiration date: May 27, 2021
 - Conversion ratio: 2:1
 - Exercise price (exercise index): 10,999 VND
 - Value of collateral: 2,850,000,000 VND
4. Quantity of warrants registered for offering: 3,000,000 warrants
5. Issue price: 1,500 VND/warrant
6. Minimum subscription quantity: 10,000 warrants
7. Time of subscription: from from 16:45, July 27, 2020 to 11:00, July 28, 2020
8. Place of subscription and receipt of prospectus:
 - Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation;
 - The prospectus is posted on the website: <https://kisvn.vn/>

9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.